**INTEREST RATES MARKET NOTICE - DRAFT**

**Date: 16 April 2014**

**Subject:** New Financial Instrument Listing

***(SYNTHESIS FUNDING LIMITED –“SY1075”)***

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The JSE Limited has granted a listing to **SYNTHESIS FUNDING LIMITED** on Interest Rate Market with effect from 23 April 2014 under its **Asset Backed Commercial Paper Programme** dated 28 June 2004 and as amended on 5 December 2007 and revised on 10 May 2010.

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Authorised Programme size** R 15,000,000,000.00

**Total Notes Outstanding** R 4,804,000,000.00

**Bond Code** SY1075

**Nominal Issued** R 498,000,000.00

**Issue Price** TBA

**Coupon Indicator** Zero

**Trade Type** Price

**Maturity Date** 23 May 2014

**Books Close** 18 May 2014

**Interest Payment Date(s)** 23 May 2014

**Last Day to Register** By 17:00 on 17 May 2014

**Issue Date** 23 April 2014

**Date Convention** Modified Following

**Interest Commencement Date** 23 April 2014

**First Interest Payment Date** 23 May 2014

**ISIN No.** ZAG000115346

**Additional Information** Secured Notes

***Please note:*** *Since this is a Draft Notice the details of the instrument as indicated above may still change prior to Issue Date. Please do not regard these details as final.*

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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